



One vendor. One code. One solution.
from Open to Close.

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OC Correspondent™

Automate your entire channel on a single digital platform.

Benefits:

- Easily grow or launch a correspondent channel
- Unify all aspects of the correspondent process
- RESTful API suite interfaces easily with disparate systems
- Customizable, highly intuitive screens streamline your unique workflow
- Powerful decisioning capability ensures loans meet pricing & eligibility requirements
- Detailed tracking & reporting functionality
- Establishes ease of communication & transparency for both buyer and seller
- Elevates the seller experience, securing more business
- TPR integration
- Quick, easy implementations

The Correspondent Lending Business has gained increasing momentum in the last couple of years presenting new market share opportunities to capture. To do so, you need the right technology that supports the entire channel. Whether you're looking to expand your existing correspondent lending business or launch a completely new channel, OpenClose's OC Correspondent™ module is proven to help lending entities succeed. Without the right technology, however, growing a correspondent channel becomes a challenging undertaking.

OC Correspondent is a web-based, turnkey module that runs your correspondent lending operations. It consists of a robust seller-facing portal, custom-configured workflows, automated eligibility and decisioning, quality controls, lock notifications, real-time pipeline status, compliance, reporting, document management, an imaging system and more.

OC Correspondent streamlines the entire workflow and efficiently processes bulk commitments and AOTs with delegated or non-delegated options. It identifies QM/ATR compliance changes in real-time and creates a completely paperless environment. Full control and visibility over processes is provided along with detailed analytics and reporting.

And, end users don't need much experience in correspondent lending to quickly become familiar with our software and begin leveraging its power.